

Oklahoma Practitioner Liaison Meeting
January 16, 2015
IRS Resources

1-16-2015 OK PLM Agenda

Upcoming Events

[1-20-2015 – ACA Webinar – 5000A Individual Shared Responsibility Provision](#)

[1-21-2015 – Central Area IMRS Webinar](#)

Appeal Resources – Greg Butler:

[Post Appeals Mediation Process](#)

[Post-Appeals Mediation For Offers in Compromise Available Nationwide](#)

[What Can You Expect From Appeals?](#)

[Publication 5022 – SBSE Fast Track Settlement Program](#)

[Pub 594 – IRS Collection Appeals Process](#)

[Pub 1660 – Collection Appeal Rights](#)

[Form 12153 - Request for a Collection Due Process or Equivalent Hearing](#)

[Appeals Mediation Programs](#)

[SBSE Fast Track Settlement Program](#)

[APPEALS MEDIATION PROGRAMS - Online Self-Help Tool \(START\)](#)

Taxpayer Assistance Center Resources – Ed LaGrave:

Treasury Inspector General for Tax Administration (TIGTA) Resources – Tracy Foster:

www.treasury.gov/tigta

[Scam Phone Calls Continue; IRS Identifies Five Easy Ways to Spot Suspicious Calls Report Phishing](#)

[Treasury Inspector General for Tax Administration – TIGTA](#)

TIGTA - 1-800-366-4484

Oklahoma Tax Commission Resources – Jim Fourcade

2015 Filing Season Resources:

[Tax Season Opens As Planned Following Extenders Legislation](#)

[QuikAlert- 2015 Filing Season for Modernized e-File \(MeF\) and Electronic Management System \(EMS\) Individual and Business Returns](#)

[Publication 1345 - Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns](#)

Taxpayer Bill of Rights Resources:

[IRS Adopts "Taxpayer Bill of Rights;" 10 Provisions to be Highlighted on IRS.gov, in Publication 1](#)

[Publication 1 – Your Rights as a Taxpayer](#)

Third Party Authorizations Resources:

[Form 2848, Power of Attorney Declaration of Representative Instructions for Form 2848](#)

[Form 8821, Tax Information Authorization](#)

[Publication 4245 – Power of Attorney Preparation Guide](#)

[Publication 4019 – Third Party Authorization, Levels of Authority](#)

[Common Reasons for Power of Attorney \(POA\) Rejection](#)

[The Centralized Authorization File \(CAF\) - Authorization Rules](#)

Direct Deposit Limit

[IRS Forms/Pubs](#)

e-Services for Tax Professionals:

[e-Services for Tax Professionals](#)

[Electronic Signature Guidance for Forms 8878 and 8879](#)

[Publication 1345 - Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns](#)

e-Help Desk – 866-255-0654

Direct Pay Resources

[Direct Pay for Individuals](#)

[Welcome to Direct Pay!](#)

Online Payment Agreement Resources:

[Make a Payment](#)

[Online Payment Agreement Application](#)

Affordable Care Act Resources

[ACA Information Center for Tax Professionals](#)

[Am I eligible to claim the Premium Tax Credit?](#)

[The lowest cost Bronze plan & the 2014 affordability exemption](#)
[The second lowest cost Silver plan \(SLCSP\) and your 2014 premium tax credit](#)
[Affordable Care Act Legal Guidance and Other Resources](#)
[Health Care Tax Tips](#)
[SBA.Gov/healthcare](#)
[DOL.gov/ebsa/healthreform](#)
[Publication 5187 - Health Care Law: What's New for Individuals & Families](#)
[IRS ACA Electronic Resources and Publications](#)

Identity Theft Resources:

[Identity Protection](#)
[The Identity Protection PIN \(IP PIN\)](#)
[Has your business become the victim of a data security breach?](#)
[Publication 4600 - Safeguarding Taxpayer Information](#)
[Form 14039 – Identity Theft Affidavit](#)

Social Security Administration Resources:

[Social Security Administration Website](#)
[My Social Security Account](#)

Third Party Payroll Service Providers Resources:

[Publication 594, The IRS Collection Process](#)
[Outsourcing Payroll and Third Party Payers](#)
[Reporting Agents File \(RAF\)](#)
[Third Party Arrangement Chart](#)
[Electronic Federal Tax Payment System – EFTPS](#)
[EFTPS Customer Service Individuals-800-316-6541](#)
[EFTPS Customer Service Business 800-555-4477](#)

Choosing a Return Preparer

[Choosing a Tax Professional](#)

IRS Social Media Tools and Sites

[IRS Social Media Tools](#)
[Multimedia Center](#)

EITC For Tax Professionals:

[EITC Information for Tax Professionals](#)
[Reaching Out to Preparers](#)

IRS Unveils New Filing Season Program for Tax Preparers:

[PTIN Requirements for Tax Return Preparers](#)
[Deadline Nears for Return Preparers to Qualify for New IRS Program](#)

[Understanding Tax Return Preparer Credentials and Qualifications](#)

[IRS.gov/for-Tax-Pros](#)

[IRS.gov/Tax-Professionals/Annual-Filing-Season-Program](#)

[IRS.gov/ptin](#)

Join the Conversation

[Facebook.com/IRStaxpros](#)

[Twitter.com/IRStaxpros](#)

Miscellaneous Resources:

Oklahoma Tax Practitioner Directory

1-2015 IMRS Hot Issues

11-2014 IMRS Monthly Overview

[IRS Tax Calendar for Businesses and the Self Employed](#)

[Tax Season Opens As Planned Following Extenders Legislation](#)

[IRS Tax Calendar for Businesses and Self-Employed](#)

[Treasury and IRS Announce That All Legal Same-Sex Marriages Will Be Recognized For Federal Tax Purposes; Ruling Provides Certainty, Benefits and Protections Under Federal Tax Law for Same-Sex Married Couples](#)

[Answers to Frequently Asked Questions for Individuals of the Same Sex Who Are Married Under State Law](#)